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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>1</sup>

USA SECURITIES, LLC,<sup>2</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**USACM LIQUIDATING TRUST'S  
NOTICE OF ERRATA TO ITS SECOND  
OMNIBUS OBJECTION TO PROOFS  
OF CLAIM BASED UPON  
INVESTMENT IN THE I-40  
GATEWAY WEST, LLC 2ND LOAN**

Date of Hearing: May 8, 2008  
Time of Hearing: 10:30 a.m.

The USACM Liquidating Trust ("USACM Trust") filed its Second Omnibus  
Objection to Proofs of Claim Based Upon Investment in the I-40 Gateway West, LLC 2<sup>nd</sup>  
Loan on April 4, 2008 (the "Objection") [DE 6130]. When the USACM Trust  
electronically filed the Objection, it inadvertently omitted Exhibit A, which lists the claims

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

1 to which the USACM Trust objected. USACM Trust did, however, include a copy of  
2 Exhibit A with the Objections served on the affected claimants. Also, at the same time the  
3 Motion was filed, a Notice of Hearing Regarding Second Omnibus Objection to Proofs of  
4 Claim Based Upon Investment in I-40 Gateway West, LLC 2<sup>nd</sup> Loan [6131] was filed with  
5 the Court and served on the affected claimants. Exhibit A was attached to the notice of  
6 hearing.

7 A copy of the Objection with Exhibit A included is attached hereto. The Objection  
8 is set for hearing on May 8, 2008 at 10:30 a.m.

9 Dated: April 30, 2008.

10 LEWIS AND ROCA LLP

11 By /s/ Rob Charles (#6593)

12 Susan M. Freeman, AZ 4199 (*pro hac vice*)

13 Rob Charles, NV 6593

14 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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20 *Attorneys for the USACM Liquidating Trust*

21 Copy of the foregoing mailed by first class  
22 postage prepaid U.S. Mail on  
23 April 30, 2008 to:

24 Parties listed on Exhibit A attached.

25 s/Renee L. Creswell

26 Renee L. Creswell

Lewis and Roca LLP